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Attorneys for Defendants L&M OPTICAL DISC, LLC.

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

-----X  
SERIOUS USA, INC; SERIOUS IP, INC.;  
And DXPDD, LLC,

Plaintiff,

- against -

CD DIGITAL CARD; CD WORKS; DISC  
MAKERS; IMX SOLUTIONS. INC.;  
INGRAM MICRO INC.; L&M OPTICAL  
DISC, LLC; MICROVISION  
DEVELOPMENT, INC.; ONEDISC.COM,  
INC. and SONARUS CORPORATION.

Defendants.  
-----X

RULE 7.1 DISCLOSURE  
STATEMENT

CIVIL ACTION NO. 08-CV-4808  
(SHS)

**RULE 7.1 DISCLOSURE STATEMENT OF DEFENDANT L&M OPTICAL  
DISC, LLC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant  
L&M OPTICAL DISC, LLC.

by counsel, makes the following disclosure statement:

- 1) C.D.I. Ltd., a company based in Karmiel, Israel, owns 50% of L&M  
OPTICAL DISC, LLC.

Dated: July 16, 2008  
New York, New York,

Respectfully Submitted,

A handwritten signature in black ink, appearing to read 'Keith D. Nowak', is written over a horizontal line.

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